

## **Section A -- Financial Statistics**

The tables in this section generally present data on financial operations under the Railroad Retirement and Railroad Unemployment Insurance Acts for fiscal year 2000 and for varying numbers of prior years.

The main source of financing the railroad retirement program is a payroll tax paid by employers and employees. Railroad retirement taxes and benefits are paid on a two-tier basis. Employers and employees pay tier I taxes at the same rate as social security taxes, and the amount of earnings subject to the tax corresponds to the prevailing social security taxable maximum. Tier II taxes finance benefits payable over and above social security levels, but earnings subject to the tax are restricted to the social security taxable maximums which would have been applicable under continuation of pre-1977 social security law. Both employers and employees pay tier II taxes, but at different rates.

In calendar year 1999, a tier I tax rate of 7.65 percent for employers and employees applied to compensation up to \$72,600 per year. The tier II tax rate was paid by employers and employees at rates of 16.10 percent and 4.90 percent, respectively, and was levied on annual earnings up to \$53,700. During 2000, employers and employees also paid 7.65 percent for tier I taxes, while tier II tax rates remained at 16.10 percent and 4.90 percent for employers and employees, respectively. The earnings subject to these taxes in 2000 were limited to \$76,200 for tier I and \$56,700 for tier II. The tier I rates include taxes that finance the hospital insurance portion of Medicare; that tax rate for both employees and employers was 1.45 percent for 1999 and 2000. In the years 1991-1993, hospital insurance had an annual earnings base separate from that for tier I. Beginning in 1994, there is no limit to earnings subject to the hospital insurance portion of the tier I tax rate.

Additional income is derived from Federal income taxes on tier I, tier II and vested dual benefits, from interest on invested funds and from the financial interchange with the social security system. The experience under the latter arrangement is presented in table A3. Under this arrangement, the social security trust funds are, in effect, credited with taxes received on railroad payrolls, and charged with the additional benefits and administrative costs they would have paid if railroad employment had been covered under the social security program. Financial interchange determinations are made jointly by the Board, the Social Security Administration, and the Health Care Financing Administration on an annual basis. Separate determinations are made with respect to the Old-Age and Survivors Insurance, Disability Insurance, and Hospital Insurance Trust Funds.

The railroad unemployment and sickness benefit programs are financed by contributions from railroad employers, based on a percentage of their employees' taxable earnings. In 1999 and 2000, the taxable earnings base for those programs was the first \$970 and \$1,005, respectively, of each employee's monthly earnings. Beginning in 1991, each employer's contribution rate is experience based.

Fiscal years begin October 1 of the prior calendar year and end September 30.

In the tables, detailed figures may not add to totals shown because of rounding.

**Table A1.--Beneficiaries and benefits paid under the Railroad Retirement Act and the Railroad Unemployment Insurance Act, by fiscal year, 1991-2000**

Fiscal year	Total <sup>1</sup>	Retirement <sup>2</sup>	Survivor <sup>2</sup>	Unemployment	Sickness
<b>BENEFICIARIES (in thousands)</b>					
1991.....	980	638	307	30	23
1992.....	956	626	301	25	23
1993.....	935	615	298	20	22
1994.....	912	599	288	21	22
1995.....	879	582	282	16	21
1996.....	849	565	272	17	20
1997.....	830	549	263	15	21
1998.....	800	530	254	11	21
1999.....	777	514	246	13	22
2000.....	755	499	237	14	23
<b>BENEFIT PAYMENTS (in millions)</b>					
1991.....	\$7,570.9	\$5,593.2	\$1,897.6	\$60.2	\$19.9
1992.....	7,771.7	5,754.0	1,939.9	<sup>3</sup> 54.6	23.2
1993.....	7,941.6	5,896.0	1,976.2	<sup>3</sup> 47.7	21.7
1994.....	8,044.9	5,978.9	1,999.9	<sup>3</sup> 40.9	25.1
1995.....	8,120.6	6,042.9	2,016.3	35.7	25.8
1996.....	8,179.1	6,089.1	2,024.4	40.7	24.9
1997.....	8,278.6	6,166.3	2,039.4	37.5	35.4
1998.....	8,305.9	6,199.0	2,047.5	25.9	33.4
1999.....	8,317.7	6,207.2	2,041.3	33.0	36.2
2000.....	8,373.3	6,254.1	2,040.3	36.4	42.4

<sup>1</sup> Benefit payments include a small amount of payments for hospital insurance benefits for services in Canada.

<sup>2</sup> Retirement benefits include vested dual benefit and supplemental annuity payments. Survivor benefits include vested dual benefit payments.

<sup>3</sup> Includes extended unemployment benefits paid to claimants with less than 10 years of service and additional extended benefits to those with 10-14 years.

NOTE.-- Number of beneficiaries represents all individuals paid benefits in year. In total number for each year, beneficiaries are counted only once, even though they may have received more than one type of benefit. In fiscal year 2000, 11,300 individuals received both retirement and survivor benefits, 1,500 employees received both unemployment and sickness benefits, and 4,000 employees received benefits under both the Railroad Retirement Act and the Railroad Unemployment Insurance Act. These figures are partly estimated, and totals for earlier years are similarly adjusted.

**Table A2.--Status of the Railroad Retirement, Social Security Equivalent Benefit, Supplemental, and Dual Benefits Payments Accounts, by fiscal year, 1991-2000 (In millions)**

Fiscal year	Receipts					Expenditures					
	Tax transfers <sup>1</sup>	Interest and profit on investments	Transfers under financial interchange <sup>2</sup>	Dual benefit transfers <sup>3</sup>	Advances against financial interchange <sup>4</sup>	Benefit payments	Net transfers to administration	Transfers under financial interchange <sup>2</sup>	Repayments of advances against financial interchange	Interest on advances against financial interchange	Balance at end of period <sup>5</sup>
<b>RAILROAD RETIREMENT ACCOUNT</b>											
1991.....	\$2,491.4	\$810.5	.....	.....	.....	\$2,618.3	\$41.0	.....	.....	.....	\$9,284.7
1992.....	2,605.6	1,157.0	.....	.....	.....	2,715.7	49.2	.....	.....	.....	10,270.5
1993.....	2,334.2	754.1	.....	.....	.....	2,799.4	49.5	.....	.....	.....	<sup>6</sup> 10,692.2
1994.....	<sup>7</sup> 2,619.1	879.0	.....	.....	.....	2,847.6	49.7	.....	.....	.....	11,286.1
1995.....	<sup>8</sup> 2,523.9	<sup>9</sup> 1,071.0	.....	.....	.....	<sup>10</sup> 2,906.1	50.5	.....	.....	.....	11,926.4
1996.....	<sup>11</sup> 2,474.7	<sup>12</sup> 913.0	.....	.....	.....	2,854.5	50.8	.....	.....	.....	12,352.5
1997.....	2,518.7	<sup>13</sup> 1,348.9	.....	.....	.....	<sup>13</sup> 2,225.5	47.1	.....	.....	.....	13,972.3
1998.....	2,660.8	1,730.2	.....	.....	.....	2,888.3	49.5	.....	.....	.....	15,451.2
1999.....	<sup>14</sup> 2,932.4	316.0	.....	.....	.....	2,880.6	51.2	.....	.....	.....	15,768.9
2000.....	2,928.6	1,316.0	.....	.....	.....	2,925.3	55.9	.....	.....	.....	17,032.9
<b>SOCIAL SECURITY EQUIVALENT BENEFIT ACCOUNT<sup>15</sup></b>											
1991.....	\$1,797.8	\$70.9	\$3,456.7	.....	\$2,764.9	\$4,434.8	\$25.0	\$352.2	\$2,594.3	\$260.6	\$1,287.1
1992.....	1,895.7	119.2	3,206.4	.....	2,907.9	4,571.0	28.5	374.5	2,762.6	261.8	1,417.6
1993.....	1,850.8	73.4	3,435.4	.....	2,939.9	4,685.3	25.3	400.5	2,914.5	250.8	1,440.6
1994.....	<sup>7</sup> 1,849.5	76.2	3,525.5	.....	3,019.3	4,768.0	24.1	412.9	2,920.8	232.5	1,552.6
1995.....	<sup>8</sup> 1,924.3	<sup>9</sup> 75.2	4,120.1	.....	3,077.9	<sup>10</sup> 4,811.3	26.7	396.1	3,023.7	226.8	2,265.0
1996.....	<sup>11</sup> 1,918.3	<sup>12</sup> 123.3	3,556.3	.....	3,150.1	4,939.4	23.3	401.3	3,081.1	248.4	2,319.4
1997.....	2,046.5	<sup>13</sup> (116.2)	3,747.2	.....	3,183.9	<sup>13</sup> 5,681.4	25.3	419.1	3,154.8	244.2	1,656.1
1998.....	2,208.7	90.7	3,819.1	.....	3,145.1	5,078.8	26.2	419.4	3,183.9	246.1	1,965.2
1999.....	<sup>14</sup> 2,000.1	91.5	3,816.0	.....	2,992.3	5,104.5	25.2	429.9	3,132.0	238.8	1,934.7
2000.....	2,208.5	101.7	3,697.6	.....	3,005.1	5,124.8	27.1	465.3	2,971.8	218.3	2,140.3

See footnotes at end of table.

Table A2.--Status of the Railroad Retirement, Social Security Equivalent Benefit, Supplemental, and Dual Benefits Payments Accounts, by fiscal year, 1991-2000 (In millions) - Continued

Fiscal year	Receipts					Expenditures					
	Tax transfers <sup>1</sup>	Interest and profit on investments	Transfers under financial interchange <sup>2</sup>	Dual benefit transfers <sup>3</sup>	Advances against financial interchange <sup>4</sup>	Benefit payments	Net transfers to administration	Transfers under financial interchange <sup>2</sup>	Repayments of advances against financial interchange	Interest on advances against financial interchange	Balance at end of period <sup>5</sup>
<b>RAILROAD RETIREMENT SUPPLEMENTAL ACCOUNT</b>											
1991.....	\$95.0	\$3.0	.....	.....	.....	\$106.0	\$2.0	.....	.....	.....	\$37.1
1992.....	100.0	2.3	.....	.....	.....	102.1	2.3	.....	.....	.....	34.9
1993.....	112.6	2.0	.....	.....	.....	98.5	2.3	.....	.....	.....	48.7
1994.....	<sup>7</sup> 88.1	1.5	.....	.....	.....	94.0	2.3	.....	.....	.....	42.1
1995.....	<sup>8</sup> 77.0	<sup>9</sup> 1.1	.....	.....	.....	90.3	2.3	.....	.....	.....	27.6
1996.....	<sup>11</sup> 68.3	<sup>12</sup> (20.5)	.....	.....	.....	86.2	2.2	.....	.....	.....	41.2
1997.....	103.6	(0.9)	.....	.....	.....	82.4	2.2	.....	.....	.....	35.3
1998.....	118.1	0.7	.....	.....	.....	78.6	2.0	.....	.....	.....	41.0
1999.....	90.4	2.5	.....	.....	.....	75.1	2.1	.....	.....	.....	56.8
2000.....	76.7	3.5	.....	.....	.....	72.9	2.3	.....	.....	.....	61.7
<b>DUAL BENEFITS PAYMENTS ACCOUNT<sup>16</sup></b>											
1991.....	.....	.....	.....	<sup>17</sup> \$337.4	.....	\$331.8	.....	.....	.....	.....	\$5.6
1992.....	.....	.....	.....	319.1	.....	305.0	.....	.....	.....	.....	14.1
1993.....	.....	.....	.....	294.0	.....	289.2	.....	.....	.....	.....	4.9
1994.....	.....	.....	.....	277.0	.....	269.4	.....	.....	.....	.....	7.6
1995.....	.....	.....	.....	254.0	.....	251.5	.....	.....	.....	.....	2.5
1996.....	.....	.....	.....	239.0	.....	233.4	.....	.....	.....	.....	5.3
1997.....	.....	.....	.....	223.0	.....	216.4	.....	.....	.....	.....	6.6
1998.....	.....	.....	.....	205.5	.....	200.9	.....	.....	.....	.....	4.6
1999.....	.....	.....	.....	189.0	.....	188.4	.....	.....	.....	.....	0.6
2000.....	.....	.....	.....	173.3	.....	171.4	.....	.....	.....	.....	1.9

See footnotes at end of table.

**Table A2.--Status of the Railroad Retirement, Social Security Equivalent Benefit, Supplemental, and Dual Benefits Payments Accounts, by fiscal year, 1991-2000 (In millions) - Continued**

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- <sup>1</sup> Includes Federal income tax transfers under section 72(r) of the Internal Revenue Code as amended. In fiscal years 1991-1994, the Railroad Retirement Account includes repayment taxes under Chapter 23A of the Internal Revenue Code, as amended, applied against outstanding loans due from the Railroad Unemployment Insurance Account.
- <sup>2</sup> Transfers to or from OASDHI Trust Funds under section 7(c)(2) of the 1974 Railroad Retirement Act.
- <sup>3</sup> Transfers from U.S. Treasury under section 15(d) of the Railroad Retirement Act of 1974 and Federal income tax transfers under section 72(r) of the Internal Revenue Code as amended.
- <sup>4</sup> Advances, including interest, from U.S. Treasury to offset lag in receipt of financial interchange funds under section 7(c)(4) of the 1974 Railroad Retirement Act as amended.
- <sup>5</sup> Through fiscal year 1995, all Account balances include liabilities for uncashed check credits received from U.S. Treasury. Beginning in fiscal year 1996, only the Railroad Retirement Account balance reflects these credits. The Railroad Retirement Account balance also reflects (a) the current net difference between Board payments of social security benefits and the receipt of reimbursements for such payments, (b) credits for undistributed payment returns and recoveries, and (c) loans to and repayments from the Railroad Unemployment Insurance or the Supplemental Accounts. Beginning fiscal year 1996, the Supplemental Account balance reflects loans from and repayments (including interest) to the Railroad Retirement Account. The Dual Benefits Payments Account balance does not carry over to the following year.
- <sup>6</sup> Reflects payment during the year of the entire debt balance from the Railroad Unemployment Insurance Account, \$83.1 million in principal and \$97.1 million in interest.
- <sup>7</sup> Reflects adjustments for current and prior fiscal years for carrier refunds and misclassified taxes: +\$26.3 million for the Railroad Retirement Account, -\$6.5 million for the Social Security Equivalent Benefit Account and +\$5.9 million for the Supplemental Account. The Railroad Retirement Account also includes an income tax transfer adjustment of +\$193 million for fiscal year 1993.
- <sup>8</sup> Net of U.S. Treasury adjustments for payroll tax refunds to certain carriers and their employees for prior years: Railroad Retirement Account \$19.3 million, Social Security Equivalent Benefit Account \$9.9 million, and Supplemental Account \$0.8 million.
- <sup>9</sup> Net of interest on U.S. Treasury adjustments for payroll tax refunds: Railroad Retirement Account \$28.5 million, Social Security Equivalent Benefit Account \$10.0 million, and Supplemental Account \$1.1 million. Also reflects interest on benefit payment adjustments for fiscal years 1985 through 1994: Railroad Retirement Account +\$28.4 million, and Social Security Equivalent Benefit Account -\$28.4 million.
- <sup>10</sup> Reflects transfers between the Railroad Retirement and Social Security Equivalent Benefit Accounts for benefit payment adjustments for fiscal years 1985 through 1994: Railroad Retirement Account +\$53.7 million, Social Security Equivalent Benefit Account -\$53.7 million.
- <sup>11</sup> Net of U.S. Treasury adjustments for payroll tax refunds to certain carriers and their employees for prior years: Railroad Retirement Account \$36.4 million, Social Security Equivalent Benefit Account \$26.8 million, and Supplemental Account \$29.9 million. Reflects adjustment for misclassified supplemental annuity tax refunds for fiscal year 1996 and prior fiscal years: Railroad Retirement Account -\$13.4 million, Social Security Equivalent Benefit Account -\$14.5 million, and Supplemental Account +\$27.9 million.
- <sup>12</sup> Net of interest on U.S. Treasury adjustments for payroll tax refunds: Railroad Retirement Account \$11.3 million, Social Security Equivalent Benefit Account \$8.0 million, and Supplemental Account \$22.5 million. Reflects adjustment for misclassified supplemental annuity tax refunds for fiscal year 1996 and prior fiscal years: Railroad Retirement Account -\$11.0 million, Social Security Equivalent Benefit Account -\$10.8 million, and Supplemental Account +\$21.8 million.
- <sup>13</sup> Reflects adjustment in benefit payments (Railroad Retirement Account -\$676.8 million, Social Security Equivalent Benefit Account +\$676.8 million) charged to the Social Security Equivalent Benefit Account for October 1984 - December 1995, as compared to actual financial interchange benefits, with interest (Railroad Retirement Account +\$241.6 million, Social Security Equivalent Benefit Account -\$241.6 million) through August 1, 1997.
- <sup>14</sup> Reflects transfer of \$83.1 million from the Social Security Equivalent Benefit Account to the Railroad Retirement Account for reallocation of fiscal year 1998 payroll taxes. Railroad Retirement Account also reflects special Treasury income tax adjustment of \$146 million for calendar years 1988-1994.
- <sup>15</sup> Established October 1, 1984, to keep track of the financing and payment of social security level portions of railroad retirement benefits.
- <sup>16</sup> Established October 1, 1981, to keep track of the financing and payment of vested dual benefits.
- <sup>17</sup> Includes \$10.5 million in interest on the invested appropriation.

**Table A3.--Status of the financial interchange between the Railroad Retirement Accounts and the Old-Age and Survivors, Disability, and Hospital Insurance Trust Funds, by fiscal year, 1991-2000, on a cash basis (In millions)**

Fiscal year	Taxes <sup>1</sup>	Benefit payments and administrative expenses <sup>2</sup>	Amount due as of end of year to or from ( ) the Railroad Retirement Accounts <sup>3</sup>	Transferred to or from ( ) the Railroad Retirement Accounts <sup>4</sup>
<b>OLD-AGE AND SURVIVORS INSURANCE</b>				
1991.....	\$1,336.6	\$4,249.0	\$2,980.6	\$3,374.6
1992.....	1,379.6	4,507.3	3,189.3	3,148.4
1993.....	1,434.8	4,554.9	3,266.1	3,352.5
1994.....	1,312.9	4,949.5	3,879.8	3,419.6
1995.....	1,317.2	<sup>5</sup> 4,604.2	3,391.0	4,052.3
1996.....	1,335.1	4,727.0	3,525.4	3,554.1
1997.....	1,395.2	4,789.9	3,500.7	3,688.1
1998.....	1,423.6	4,845.2	3,521.8	3,662.2
1999.....	1,536.2	4,828.3	3,390.1	3,681.4
2000.....	.....	.....	.....	3,538.2
<b>Cumulative 1937-2000.....</b>	<b>\$37,544.9</b>	<b>\$106,448.8</b>	<b>.....</b>	<b>\$75,573.1</b>
<b>DISABILITY INSURANCE</b>				
1991.....	\$139.9	\$185.7	\$54.9	\$82.1
1992.....	143.5	212.8	78.8	58.0
1993.....	148.5	241.6	101.2	82.8
1994.....	202.6	250.1	64.9	106.0
1995.....	227.9	<sup>6</sup> 232.0	2.1	67.8
1996.....	231.7	281.0	56.5	2.2
1997.....	220.2	324.2	149.9	59.1
1998.....	218.3	328.3	128.8	156.8
1999.....	231.3	367.3	152.7	134.6
2000.....	.....	.....	.....	159.4
<b>Cumulative 1937-2000.....</b>	<b>\$4,515.5</b>	<b>\$5,954.5</b>	<b>.....</b>	<b>\$1,751.6</b>

See footnotes at end of table.

**Table A3.--Status of the financial interchange between the Railroad Retirement Accounts and the Old-Age and Survivors, Disability, and Hospital Insurance Trust Funds, by fiscal year, 1991-2000, on a cash basis (In millions) - Continued**

Fiscal year	Taxes <sup>1</sup>	Benefit payments and administrative expenses <sup>2</sup>	Amount due as of end of year to or from ( ) the Railroad Retirement Accounts <sup>3</sup>	Transferred to or from ( ) the Railroad Retirement Accounts <sup>4</sup>
<b>HOSPITAL INSURANCE</b>				
1991.....	\$339.1	\$2.3	(\$354.5)	(\$352.2)
1992.....	358.0	2.3	(381.0)	(374.5)
1993.....	381.4	3.0	(394.4)	(400.5)
1994.....	361.1	2.6	(379.2)	(412.9)
1995.....	364.9	2.6	(382.9)	(396.1)
1996.....	381.9	2.2	(400.6)	(401.3)
1997.....	384.2	3.6	(400.9)	(419.1)
1998.....	391.3	3.1	(411.3)	(419.4)
1999.....	421.1	3.1	(445.8)	(429.9)
2000.....	.....	.....	.....	(465.3)
<b>Cumulative 1937-2000.....</b>	<b>\$8,343.6</b>	<b>\$54.6</b>	<b>.....</b>	<b>(\$9,155.9)</b>

<sup>1</sup> Beginning fiscal year 1984, Old-Age and Survivors Insurance and Disability Insurance include Federal income taxes. Hospital Insurance income taxes included beginning fiscal year 1994.

<sup>2</sup> Cumulative for Old-Age and Survivor Insurance and Disability Insurance is net of pre-1957 military service adjustments. For hospital insurance, administrative expenses only.

<sup>3</sup> Includes interest at rate applicable to each trust fund.

<sup>4</sup> Represents transfer of amount due at end of preceding year with interest from due date to date of transfer.

<sup>5</sup> Includes adjustment of -\$51.2 million for pre-1957 military service.

<sup>6</sup> Includes adjustment of -\$41.5 million for pre-1957 military service.

NOTE.--Under the financial interchange provision of the Railroad Retirement Act, the Board, the Commissioner of Social Security, and the Secretary of Health and Human Services make annual determinations of the amounts which would place the Federal Old-Age and Survivors, Disability, and Hospital Insurance Trust Funds in the same position in which they would have been if railroad employment had been covered by the Social Security Act. Transfers are to or from the Railroad Retirement Account in all years through fiscal year 1984; beginning fiscal year 1985, transfers are to or from the Social Security Equivalent Benefit Account. All figures are net after adjustment for changes in prior years.



**Table A4.--Status of the Railroad Unemployment Insurance Account, by fiscal year, 1996-2000 (In thousands)**

Item	Fiscal year				
	1996	1997	1998	1999	2000
<b>RECEIPTS</b>					
Taxes .....	\$6,232	\$11,194	\$49,797	\$91,855	\$47,977
Interest .....	11,015	7,008	4,539	6,892	7,332
Transfer from Administration fund under sec. 11(d) of the RUI Act .....	689	694	2,993	5,814	6,546
Undistributed recoveries of benefit payments <sup>1</sup> ....	(84)	(339)	354	(99)	170
<b>Total</b> .....	<b>\$17,851</b>	<b>\$18,557</b>	<b>\$57,683</b>	<b>\$104,462</b>	<b>\$62,025</b>
<b>EXPENDITURES</b>					
Benefit payments .....	\$65,576	\$72,868	\$59,317	\$69,200	\$78,759
Funding for Office of Inspector General .....	1,186	1,030	1,089	1,158	1,209
Net transfer to SMIF .....	21	....	....	....	....
<b>Total</b> .....	<b>\$66,783</b>	<b>\$73,898</b>	<b>\$60,406</b>	<b>\$70,358</b>	<b>\$79,967</b>
<b>Cash balance end of period</b> .....	<b>\$124,676</b>	<b>\$69,335</b>	<b>\$66,611</b>	<b>\$100,715</b>	<b>\$82,773</b>

<sup>1</sup> Net of distributed payments.

**Table A5.--Status of the RUIA Administration Fund, by fiscal year, 1991-2000 (In thousands)**

Fiscal year	Taxes and interest	Administrative expenditures <sup>1</sup>	Transfer to Railroad Unemployment Insurance Account under Sec. 11d <sup>2</sup>	Balance at end of period
<b>1991</b> .....	\$18,482	\$15,129	\$3,762	\$5,817
<b>1992</b> .....	18,560	16,760	3,572	4,046
<b>1993</b> .....	16,703	16,652	1,064	3,034
<b>1994</b> .....	17,416	16,484	.....	<sup>3</sup> 3,965
<b>1995</b> .....	<sup>3</sup> 17,597	16,462	538	4,634
<b>1996</b> .....	17,373	16,497	689	4,821
<b>1997</b> .....	16,891	16,136	694	4,883
<b>1998</b> .....	19,081	13,123	2,993	7,849
<b>1999</b> .....	20,235	13,188	5,814	9,081
<b>2000</b> .....	19,941	14,847	6,546	7,629

<sup>1</sup> Expenditures for each year included encumbrances as of end of year.

<sup>2</sup> Transfers to the Railroad Unemployment Insurance Account are based on an accrual balance of \$6,000,000 on September 30.

<sup>3</sup> The cash balance at the beginning of fiscal year 1995 was increased \$72,000 to \$4,037,000 and fiscal year 1995 interest was decreased \$72,000 due to a fiscal year 1994 audit adjustment.

**Table A6.--Retirement, survivor, unemployment, and sickness benefit payments, by class of benefit and state  
of residence of beneficiary, fiscal year 2000 (In thousands)**

State	Total	Retirement benefits	Survivor benefits	Unemployment benefits	Sickness benefits
<b>Alabama</b> .....	\$135,163	\$98,750	\$35,378	\$455	\$579
<b>Alaska</b> .....	2,427	1,662	613	152	.....
<b>Arizona</b> .....	145,606	112,515	31,878	763	450
<b>Arkansas</b> .....	128,228	98,510	28,142	548	1,028
<b>California</b> .....	474,404	353,190	115,919	2,020	3,275
<b>Colorado</b> .....	111,411	82,249	27,847	804	510
<b>Connecticut</b> .....	42,774	31,657	10,874	63	180
<b>Delaware</b> .....	25,917	18,608	6,965	75	269
<b>Washington DC</b> .....	12,079	8,120	3,796	40	123
<b>Florida</b> .....	439,809	345,061	93,168	560	1,020
<b>Georgia</b> .....	207,972	156,567	49,609	521	1,275
<b>Hawaii</b> .....	2,200	1,606	593	1	.....
<b>Idaho</b> .....	67,254	52,124	14,469	346	315
<b>Illinois</b> .....	533,913	400,767	126,732	3,375	3,039
<b>Indiana</b> .....	238,054	178,458	57,296	890	1,410
<b>Iowa</b> .....	131,589	98,541	31,807	802	439
<b>Kansas</b> .....	204,599	157,545	45,629	671	754
<b>Kentucky</b> .....	211,912	159,850	50,405	465	1,192
<b>Louisiana</b> .....	117,645	85,901	30,546	496	702
<b>Maine</b> .....	46,585	34,743	11,506	190	145
<b>Maryland</b> .....	154,217	114,073	38,667	469	1,009
<b>Massachusetts</b> .....	71,239	50,736	19,829	163	511
<b>Michigan</b> .....	216,946	167,928	46,694	1,113	1,212
<b>Minnesota</b> .....	243,378	186,027	55,249	1,443	659
<b>Mississippi</b> .....	82,819	61,573	20,671	246	329
<b>Missouri</b> .....	276,137	206,658	66,720	1,474	1,285
<b>Montana</b> .....	93,191	71,233	20,384	1,219	355
<b>Nebraska</b> .....	155,224	119,174	33,280	1,581	1,190
<b>Nevada</b> .....	48,460	38,916	9,313	117	114
<b>New Hampshire</b> .....	12,674	8,872	3,724	35	44

**Table A6.--Retirement, survivor, unemployment, and sickness benefit payments, by class of benefit and state  
of residence of beneficiary, fiscal year 2000 (In thousands) - Continued**

State	Total	Retirement benefits	Survivor benefits	Unemployment benefits	Sickness benefits
<b>New Jersey</b> .....	\$152,445	\$111,436	\$39,381	\$420	\$1,209
<b>New Mexico</b> .....	68,736	51,408	16,339	681	308
<b>New York</b> .....	347,947	253,746	90,314	1,165	2,722
<b>North Carolina</b> .....	140,734	106,049	33,935	202	547
<b>North Dakota</b> .....	51,507	38,038	12,058	1,220	191
<b>Ohio</b> .....	459,107	337,451	118,165	1,398	2,092
<b>Oklahoma</b> .....	73,696	54,632	18,512	282	270
<b>Oregon</b> .....	127,014	97,655	28,550	316	493
<b>Pennsylvania</b> .....	640,673	459,659	175,774	2,114	3,126
<b>Rhode Island</b> .....	8,754	6,030	2,632	15	78
<b>South Carolina</b> .....	87,445	65,496	21,297	182	470
<b>South Dakota</b> .....	17,886	12,644	4,748	403	91
<b>Tennessee</b> .....	164,386	118,829	44,329	420	808
<b>Texas</b> .....	471,982	349,344	118,383	1,805	2,450
<b>Utah</b> .....	85,969	64,301	21,192	204	272
<b>Vermont</b> .....	14,073	10,059	3,939	54	21
<b>Virginia</b> .....	261,632	196,007	63,420	936	1,269
<b>Washington</b> .....	168,621	130,088	36,962	858	713
<b>West Virginia</b> .....	154,336	113,025	39,877	523	910
<b>Wisconsin</b> .....	155,067	117,460	35,845	1,186	576
<b>Wyoming</b> .....	46,314	34,925	10,140	884	366
<b>Outside United States:</b>					
<b>Canada</b> <sup>1</sup> .....	28,445	17,141	11,197	.....	.....
<b>Mexico</b> .....	5,082	2,787	2,295	.....	.....
<b>Other</b> .....	7,628	4,279	3,349	.....	.....
<b>Total</b> .....	\$8,373,306	\$6,254,105	\$2,040,335	\$36,366	\$42,393

<sup>1</sup> Total includes \$107,000 in hospital insurance benefits for services in Canada.

NOTE.--Data partly estimated.